Trust Financing Solutions

[www.TrustFinancingSolutions.com](http://www.TrustFinancingSolutions.com)

Client Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Your company website: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**WHAT IS YOUR FINANCING NEED:**

- What are we trying to accomplish together?

- How much money do you need?

- When do you need it?

- What is it for? (That is, what will you do with the money?)

- How much will you make with the money?

- How many funding institutions did you go to for a loan that turned you down? Why?

**ABOUT YOU:**

- What is your FICO score? Please provide your FICO number and tell us the source/date of the score. You can get your free FICO score from Experian: <https://www.experian.com/>

- Have you or your company ever filed for bankruptcy? If yes, when?

**ABOUT YOUR BUSINESS:**

- What does your company do?

- How long has your company been in business?

- How did you get into the business?

- Who do you sell to?

- What are your margins?

- What are your monthly sales over the past 4 months? (provide $/month for each of the last 4 months)

- How much do you have in outstanding invoices currently?

- Is your company profitable?

- Do you have a backlog of orders?

- Do you have any outstanding loans with a bank or another lender?

- Are there any liens against you or your company/asset?

**Note:** After filling-in this form, please email this back to your contact at TFS or to [hello@trustfinancingsolutions.com](mailto:hello@trustfinancingsolutions.com) Take all the space you need to answer the questions.