



General Business Questionnaire – Conventional Term Loans, MicroCap, QuickPath

About the Business

- 1) Provide a history of the business (including when it started and where it's located).
- 2) What does the business do/services offered?
- 3) Does the business have a DBA? If so, what is it?
- 4) Does the business have a website? If so, please provide URL.

About the Owners

- 1) Ownership structure of business.
- 2) How many years of experience do the owner(s) have in the industry?
- 3) Do any of the owners own another business? If so, business name and ownership percentage.
- 4) Is the business or any of the owners subject to any outstanding legal actions including tax liens and judgments? If so, please provide detail(s).
- 5) Do the owner(s) of the business own or rent their personal residence? And how much is the mortgage/rent?

Use of Funds

- 1) How much in total funding are you looking for?
- 2) Breakdown the total funding into categories